



UIW-VITA Special Preparation Day for UIW Student

UIW-VITA has set aside a special day for the preparation of 2016 tax returns for **UIW students**.

Date: Friday, February 17th, 2017

Location: Joyce Building, Room 126

Time: Sign-in begins at 9:00AM. Doors open at 9:30AM. Live Preparations till 2pm

Eligibility:

- Income under \$60,000
- Not filing Married Separately
- Must be eligible to file a US 1040, 1040A or 1040EZ tax return

Will Prepare:

Wages, salaries, etc. (Form W-2)	Itemized Deductions <i>limited</i>
Interest Income (Form 1099-INT)	Education Credits (Form 1098-T)
Dividends Received (Form 1099-DIV)	Child Tax Credit
Unemployment Benefits (Form 1099-G)	Earned Income Credit
IRA Distributions (Form 1099-R)	Affordable Health Care Statements (must provide Forms 1095-A)
Pension Income (Form 1099-R, RRB-1099, CSA-1099)	
Social Security Benefits (SSA-1099)	

Will Not Prepare

- Simple Capital Gain/Loss, sales of stock (Form 1099-B)
- Self-employed Income (Form 1099-MISC)
- Cancellation of Debt (Form 1099-C)
- Health Savings Accounts distributions or contributions (Form 1099-SA)

What to Bring

- All income forms, including W-2s, 1099s, etc.
- Information for all deductions/credits
- Proof of insurance
- A copy of last year's tax return, if not prepared at UIW-VITA site
- Proof of account for direct deposit of refund
- Social Security cards or Individual Taxpayer Identification notices/cards for you, your spouse, and/or dependents
- Proof of identification for yourself and/or your spouse

NOTE:

If you are under 24 years of age, you must know whether or not you will be claimed on your parents return. Once your return is filed, we cannot make any further electronic adjustments. If you are not going to be claimed by your parents, you will be required to sign a waiver for filing independent.

Additional Information is available at: UIWVITA.com